



SDHIL/SE/04/2026-27

13th April 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code : 533107	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol : SWANDEF
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Dear Sir/ Madam,

Subject: Order of Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”) inter alia convening meeting of Equity shareholders in relation to the proposed Scheme of arrangement and amalgamation between Triumph Offshore Private Limited (“the Transferor Company” or “TOPL”) and Swan Defence and Heavy Industries Limited (“the Transferee Company” or “SDHIL” or the “Company”) and their respective shareholders and creditors under sections 230 to 232 read with section 66 and section 52 and other applicable provisions of the Companies act, 2013 and rules made there under (“the Scheme”).

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

This is in furtherance to our letter dated November 22, 2024, wherein we have informed you that the Board of Directors of the Company had approved the Scheme, subject to the requisite regulatory approval.

In this regard, we are pleased to inform you that the Hon’ble NCLT by way of its order dated April 13, 2026, uploaded on the website of NCLT on the same day (the ‘Order’), has *inter alia* directed: (i) SDHIL to convene a meeting of its Equity Shareholders on May, 25, 2026 (ii) dispensed with the requirement of convening meeting of Equity Shareholders of TOPL, and (iii) dispensed with the requirement of convening meetings of Secured and Unsecured creditors of both SDHIL and TOPL

Copy of the NCLT order dated April 13, 2026 can also be accessed on the website of the Company at <https://www.sdhi.co.in/>.

The above is for your information, records and dissemination please.

Thanking you,

Yours faithfully,

For Swan Defence and Heavy Industries Limited
[formerly known as Reliance Naval and Engineering Limited]

Priti P. Dave
Company Secretary & Compliance Officer
ACS:- 19469

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED
(Formerly known as Reliance Naval and Engineering Limited)

Registered Office: Pipavav Port, Post Uchhaiya, Via-Rajula, Dist. Amreli - 365 560, Gujarat

Corporate Office: Vakils House, 1st Floor, Shri Shivsagar Ramgulam Marg, Ballard Estate, Mumbai - 400 001

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